



## CPB Canada – Business Relations with CPB Canada Members Policy

DATE RECOMMENDED TO THE BOARD: *July 19, 2018*

DATE APPROVED BY THE BOARD: *July 19, 2018*

DATE EFFECTIVE: *July 19, 2018*

### Intent

This policy has been created to define guidelines for entering into business agreements with CPB Canada (*legally known as Institute of Professional Bookkeepers of Canada*) Membership. CPB Canada Members, as entrepreneurs and small business owners themselves, often provide services to the bookkeeping community (Associated Businesses) along with providing bookkeeping services to their clients. There is interest in working with CPB Canada to promote these Associated Businesses to their colleagues and fellow CPB Canada Members as well as interest in partnering on initiatives of common interest.

Questions related to this policy and its guidelines may be directed to the CPB Canada CEO.

### Policy

1. Associated Businesses owned by CPB Canada Members are not, by default, CPB Canada Members. Only an individual can be a member of CPB Canada.
2. CPB Canada will entertain proposals, curate partnerships and negotiate agreements between itself and its membership.
3. CPB Canada Members with Associated Businesses seeking to enter into a business relationship with CPB Canada will be treated in the same manner as all other suppliers, vendors, and partners who are not members of CPB Canada. Associated Businesses will not gain any benefit as result of its owner's individual CPB Canada Membership.
4. Associated Businesses must support CPB Canada's mission and vision and demonstrate a commitment to the organization.